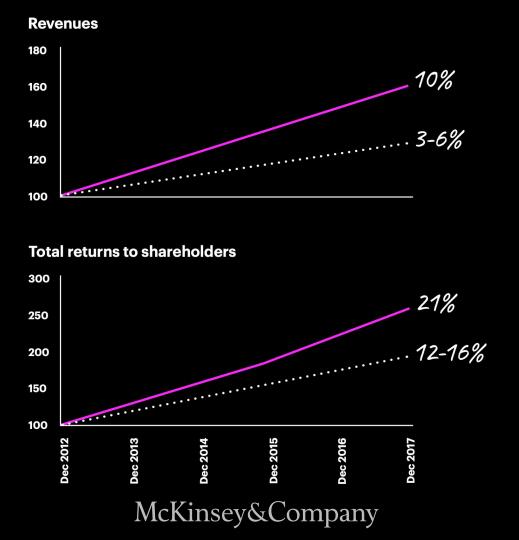


Design is on steroids



2004 – 2012		2013		2014		2015			2016	
		FACEBO +acq. Ho	OOK ot Studio 2013		OCULUS / FACEBOOK = I +acq. Carbon Design 2014		AIRBNB +acq. lapka 2019		PIVOTAL +acq. Slice of Lime 2016	
= MONITOR +acq. DOBLIN 2007		ACCENTURE +acq. Fjord 2013		GOOGLE +acq. Gecko Design 2014		BBVA +acq. Spring Studio 2015	COOPER *consortage+acq. Catalyst 2	olidation	** IBM +acq. Resource/Ammirati 2016 +acq. ecx.io 2016	
		SHOPIFY +acq. Jet Cooper 2013		CAPITAL ONE +acq. Adaptive Path 2014		MCKINSEY+acq. Lunar Design 2015	SALESFORCE		+acq. Aperto 2016	
		DELOITTE +acq. Banyan Branch 2013		ACCENTURE +acq. Reactive 2014		CAPITAL ONE +acq. Monsoon 2015	+acq. Akta 2015		YU COLLECTIVE *minority +min. IDEO 2016	
		■ INFOR +acq. Hook & Loop 2013		DELOITTE+acq. Flow Interactive 2014		WIPRO +acq. DesignIt 2015	+acq. Chaotic Moon 2015 +acq. PacificLink 2015		 CAPGEMINI +acq. Fahrenheit 212 2016 	
ONE KING'S LANE +acq. Helicopter 2011			E FEET 2013	■ PWC +acq. Optimal Experience 2014		ERNST & YOUNG +acq. Seren 2015	 FLEX *medical design +acq. Farm Design 2015 		DELOITTE +acq. Heat 2016	
		GOOGLE +acq. Ha	E attery 2013	KPMG +acq. Cynergy Systems 2014		DELOITTE +acq. Mobiento 2015				
 FACEBOOK						ows into <mark>ilities</mark> fa				
2017 JAN - FEB	MARCH		MAY	JUNE	JULY	AUGUST	OCTOBER	SEPTEMBER	DECEMBER	
Idean acquired by Capgemini	Shiseido EVariety d by ree nce acquired sforce ole acquired		The Monkeys and Maud acquired by Accenture	Market Gravity acquired by Deloitte	Maya acquired BCG	by Wire Stone acquired by Accenture	Cooper acquired by Designit/Wipro Telepathy acquired by ServiceNow (CEO:	Matter acqui Accenture	red by Rothco acquired by Accenture	
Unity&Variety acquired by Salesforce				Intrepid acquired by Accenture	Clearhead acquired by Accenture	Acne acquired by Deloitte		VLT Labs ac by McKinsey		
Sequence acquired by Salesforce							John Donahoe) Brand.ai acqui	TandemSev	Tech Report 2018	
Dribbble acquired by Tiny							Dy III violoii		Tech M&A Activity	
DeviantArt							Kyu Collective.		John Maeda	
acquired by Wix									Kleiner Perkins	

Companies with high Design Index outperformed industry benchmark growth by as much as two to one.



89%

"of companies believe that customer experience will be their primary basis for competition by 2016, versus 36% four years ago."

— Gartner

81%

"of executives surveyed place the personalized customer experience in their top three priorities for their organization"

- Accenture

89%

"of executives surveyed agreed that customer experience and engagement are objectives of their corporation's digital strategy."

— MIT Sloan / Deloitte





Design thinking is promoted as the remedy to all organizational problems.









A cyborg is an organism whose abilities are enhanced or extended by technology.



















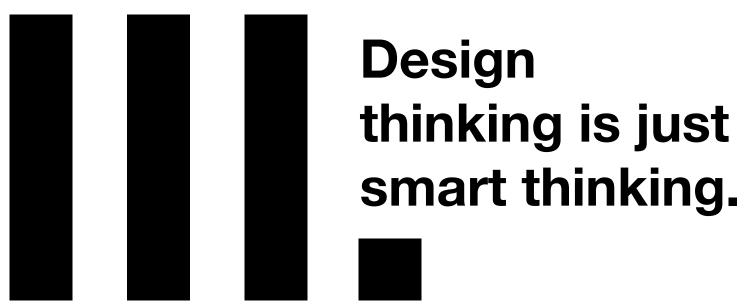


Customer Journey of meeting with my wife



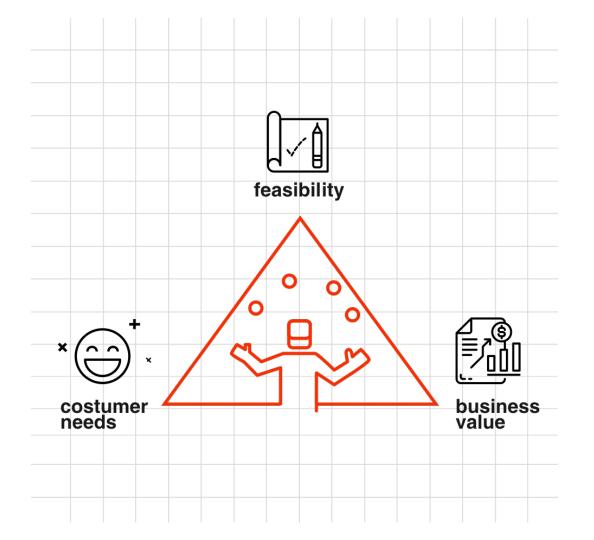
Ensuring good experiences in such a complex environment is a wicked problem.







Design means defining problems and finding viable solutions.

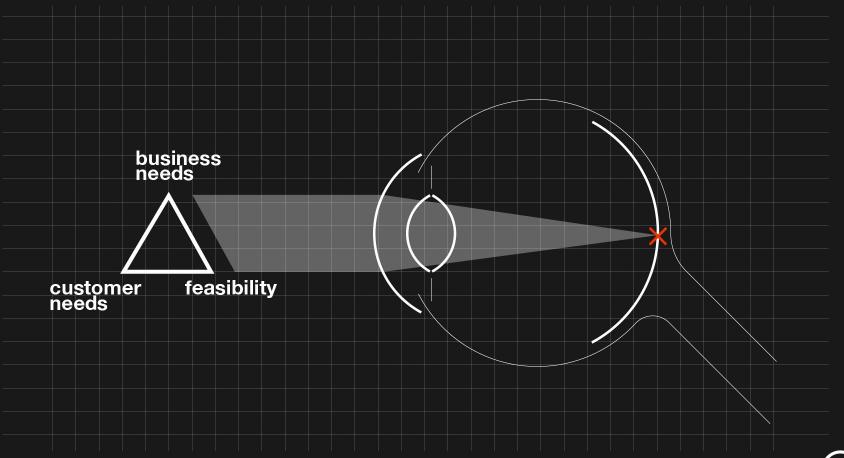




Clarity

- of what customers need
- of what we need and want
- of what are we able to do

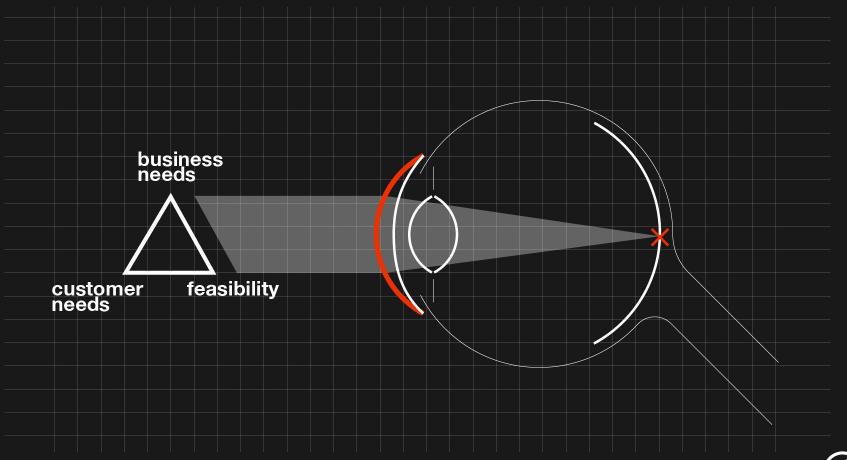




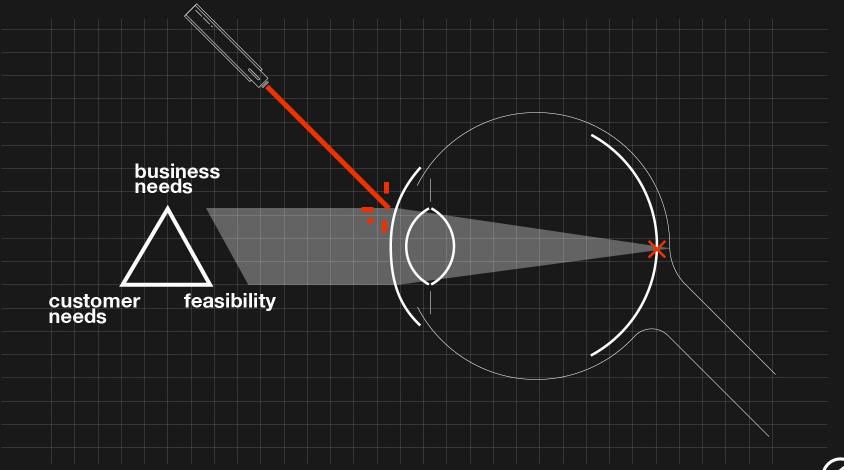


Lack of clarity derailed more products than anything else. Resistance against innovation Extreme fear of failure No customer focus Short-term thinking Siloed organization





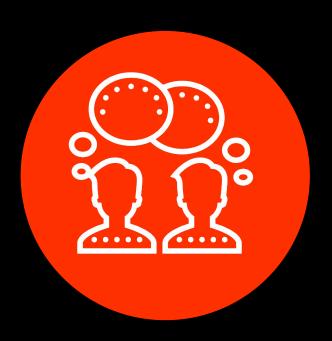








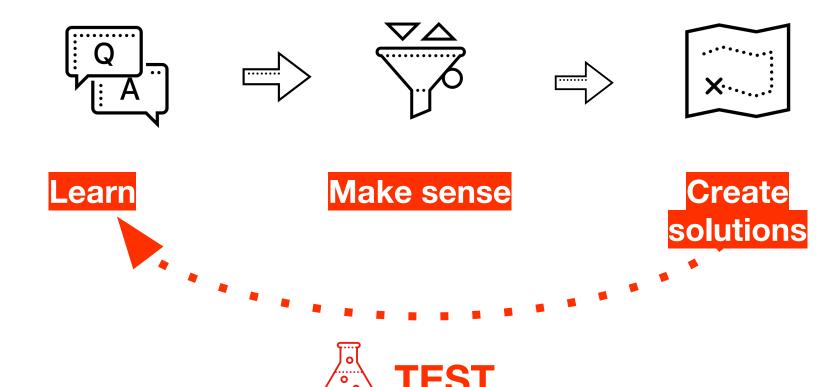
Empathy



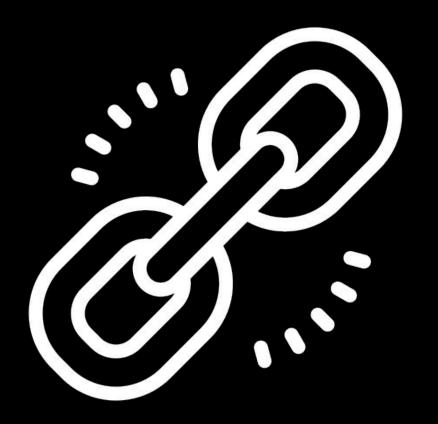
Total focus on customers' needs



Curious mindset



Collaboration and co-creation



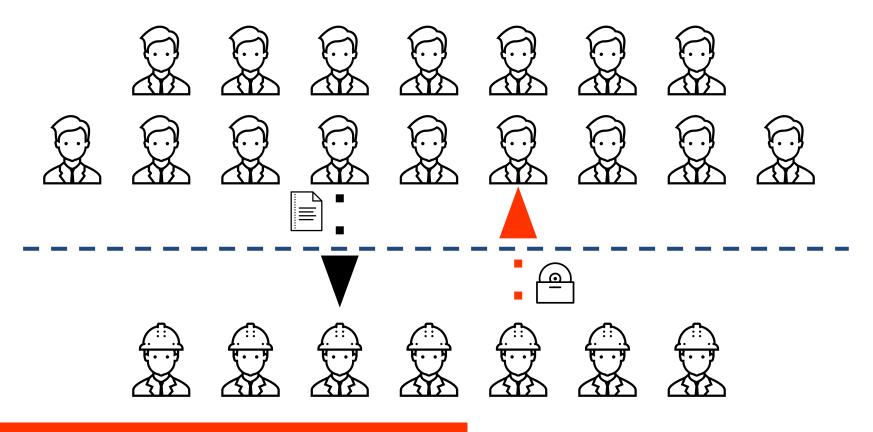
Thank you for your attention!

Balázs Fónagy Head of Product Design Supercharge









IT as support function



